**BA 5200 - Information Systems Management**

**Finance - Credit Group**

**Call to Order:** 7:00 PM

**Attendance:** [Joseph Williams](mailto:jokwilli@mtu.edu), [Irene Trierweiler](mailto:iltrierw@mtu.edu), Emily Wood, Reyn White, [Trent Magers](mailto:tfmagers@mtu.edu), Atharva Joshi, [Lucas Kendall](mailto:lakendal@mtu.edu)

**Excused:** John Mware

**Join Meeting Online:**<https://michigantech.zoom.us/j/88055551097>

**Minutes from Last Meeting:**

* Status Update Presentation
* Migrate Trello Board: <https://trello.com/b/IIarpkG2/credit>
* Fiance Credit Nouns Project - [Finance Credit - Nouns](https://docs.google.com/document/d/13_QV01F93aayREQwijRVP7aAJpFqdR8bo0hIAEDlws8/edit)
* [Activities Map Folder](https://drive.google.com/drive/u/1/folders/18KE_vtrkm8Spt2mLYdXKsw1RxSm0Pm3P)

**Agenda**

* Action Items
  + [Activities Map Folder](https://drive.google.com/drive/u/1/folders/18KE_vtrkm8Spt2mLYdXKsw1RxSm0Pm3P)
  + Interview Status
    - Joe
      * Completed All
    - Irene
      * Completed 2 of 3
    - Reyn
      * Completed 1 of 3
    - Emily
      * Completed 1 of 3
    - Entire Team
      * Completed 7 of 21
  + Product Deliverable 4 - [Finance Credit Team - Sprint Status Update 4](https://docs.google.com/presentation/d/1RK4kAahWeHWJerV6400i0LddV8WJpF4tCbWgnEcyJmg/edit#slide=id.p)
  + Business Case
    - [Final Report Outline](https://docs.google.com/document/d/18aWFHtl0dO2LHK2Zy3g4Tqpu7imXuh617BN-0HTMyZI/edit)
    - [Business Case Agenda 1](https://docs.google.com/document/d/1CcFqRfBLiYrd1GLGGgA8VBONDuEmgrWXftZ3Q8QGb_0/edit)
      * Marketing Research- Telling us about your factions market cap, competitors, ideas your group has for marketing the project.
      * Future development- How will your section be improved or refined in the future? Estimates of costs? Worth talking to each other and other teams to get a good idea.
      * Startup expenses and plans- get estimates for financial numbers from your team, documentation will aggregate.
      * Transparency- ensuring all relevant models/research your team does is uploaded to the Google Drive for us and other teams to pull from
    - [Business Report Info Collection](https://docs.google.com/spreadsheets/d/1utd-xHpbyLj9qdbOXNZcWhAVOMnXoFCYtfaWY6r10W4/edit#gid=72011684)
  + Open Discussion/Key Takeaways from Management Call
    - Core IT - has been developing a lot of deliverables, consolidating the TSD files and starting to develop the backend system. John MWare is expecting the CoreIT side will be very heavily involved.
    - Core IT - not received a budget, expecting to host on cloud providers.

*Goals/Actions for the next meeting:*

* All Team - Interview completed by end of Semester (3 Interviews)
  + Review and refine interview questions.
  + Have 50% of interviews completed by the next sprint.
* All Team - Completed Fiance Credit Team - Sprint Status Update 5

*Next Meeting Date:* Sunday, November 12th, 2023 at 7:00 pm - 8:00 pm